### Project Description

Project Name:

Name of Company:

Project Type:

Location of Project:

Use of Funds/Project Summary:

## Client Information

**Principal Name:**

Telephone Number:

Facsimile Number:

E-Mail Address:

**Broker/Intermediary Name:**

Telephone Number:

Facsimile Number:

E-Mail Address:

#### Finance Information

Start-up Funding Amount:

Total Funding Amount:

Funding Category (Loan/Humanitarian/Non Profit):

Term Requested:

Interest Rate Requested:

Principal’s Cash Equity:

Exit Strategy:

**Collateral**

**Describe Collateral**:

**Liquid or Non Liquid:**

Current Value of Collateral

AS IS:

UPON COMPLETION:

Existing Liens: (Amount/Position/Status):

Credit Issues/ Property Issues/ Additional Information:

***NOTE:*** *Each part of the Collateral must be free and clear from any other assignment, security interest, pledge, lien or encumbrance, including any financing statement or other document filed in any public office, that is superior to the claim of the Pledgee; and thereafter the Pledgor will not assign, pledge, encumber or otherwise transfer any interest in, nor create or suffer the creation of any lien against, any of the Collateral without the prior written approval of the Pledgee or its fiscal agent.*

**Prepared by:** **Date: ­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­­**